



“Research Pathways to the Next Generation of Equipment for Substations and the Grid”

## ***Overview of Facilitation***

### ***“Game Plan” and***

### ***Workshop Logistics***

**Rich Scheer**  
**Energetics, Inc.**  
**Chicago, Illinois**  
**October 20-21, 2004**

# Workshop Roles and Responsibilities

---

Role	Responsibility
<b>Presenters</b>	Share their perspectives on the status of technologies today
<b>Participants</b>	Provide ideas about “drivers,” technology needs and priorities, and comments on draft reports
<b>Observers</b>	Listen to discussions, contribute ideas after the meeting through the webcast
<b>Facilitators</b>	Lead breakout session discussions, responsible for process (not content), assist with documenting results

# **GridWorks Schedule**

---

<b>Event</b>	<b>Date</b>
<b>Workshop</b>	<b>October 20-21, 2004</b>
<b>Workshop Webcast</b>	<b>October 27- November 3, 2004</b>
<b>Proceedings</b>	<b>December 1, 2004</b>
<b>RD&amp;D Plan Webcast</b>	<b>December 15, 2004</b>

# Breakout Group Assignments

---

Topic	Facilitator
Cables and Conductors	Joe Badin (BLUE)
Substations and Protective Systems	Dan Brewer (GREEN)
Power Electronics	Rich Scheer (ORANGE)

# Facilitation Ground Rules

---

- Offer actionable ideas ... be practical ...but also
- Offer “leap frog” ideas... be creative
- Refrain from speech making... be concise
- No attribution of people to ideas... be candid
- Think nationally, not parochially... be patriotic
- Turn off cell phones and beepers... be polite
- No “gunny sacking”... be collegial
- Network with colleagues and ... Have fun!